

## WHAT IS THE 2000 SOCIETY?

The Northern Piedmont Community Foundation established the 2000 Society to recognize people who are planning gifts today that will provide significant benefits to our community in the future. These gifts may take the form of bequests, charitable remainder trusts, gifts of life insurance, or other charitable planned gifts.

NPCF is already the beneficiary of gifts entrusted to NPCF by generous people. Sometimes such gifts go unrecognized because they come at the end of the donor's life. The 2000 Society provides a way for NPCF to recognize and thank donors during their lifetimes, and to work with donors to plan how their gifts will be put to use.

Members of the 2000 Society are recognized in NPCF's printed and electronic materials and invited to gatherings for 2000 Society members and other donors. NPCF staff is available to 2000 Society members and their professional advisors to discuss estate and gift planning questions and concerns.

## HOW DO I BECOME A MEMBER?

You are already eligible for membership in the 2000 Society if you have made arrangements for a gift to the Northern Piedmont Community Foundation in your will or through some other form of deferred giving. Simply notify us of your plans by completing the form on the back of this sheet and returning it to us.

You may tailor your charitable gift to fit your personal situation. We can help determine a plan that works for you. Your current or future gifts of cash, securities, real estate or other resources can help our community and initiate your membership in the 2000 Society. Once we know your intentions, we can assist you in making more precise arrangements for how NPCF will use your gift.

We would be happy to work with you and your professional advisor to structure a gift that provides broad support, focuses on a particular field of interest (such as education, the arts, etc.) or is designated in a way you specify. Please call us at (540) 349 - 0631 to discuss the various planned giving options available.

# Legacy Society Enrollment Form



If you have made plans or provisions for a future gift to the Northern Piedmont Community Foundation, welcome to the 2000 Society. We are pleased to recognize your generous spirit.

Please complete the form and return to: Northern Piedmont Community Foundation, 321 Walker Drive, Suite 303, P.O. Box 182 | Warrenton, Virginia 20188

Your Name

Home Address

City

State

Zip

Home Phone

E-mail

## PLEASE TELL US HOW YOU PREFER TO BE RECOGNIZED:

☐ I/we authorize NPCF to list the following name(s) as 2000 Society members:

☐ I/we have made provisions for a gift but wish to remain anonymous at this time.

### Please describe your planned gift to the Northern Piedmont Community Foundation

Gift Type: (check all that apply)	Approximate Gift Value (optional)	Please credit my gift to the following:	Percentage:
Bequest or revocable trust	\$	<input type="checkbox"/> The _____ Fund at NPCF	%
Charitable Remainder Trust– Irrevocable beneficiary	\$	<input type="checkbox"/> Support for community grantmaking	%
Charitable Remainder Trust– Revocable beneficiary	\$	<input type="checkbox"/> Support NPCF directly in building our communities	%
Beneficiary of a life insurance policy	\$		
Beneficiary of IRA or qualified retirement plan	\$		Total: 100%

Please describe (or attach a copy of) the instructions found in your will or trust pertinent to this gift:

☐ I would be willing to share my story in NPCF publications or on its website, to inspire others.

Signature

This statement of intent is nonbinding

Date